



GARY COATS, CFP®, EA

Advisor, GuideStone Advisors®

(214) 720-4624

Gary.Coats@GuideStone.org

My name is **Gary Coats**, and I can help you create a financial plan customized to your goals and objectives. As your advisor, I will work with you to consider your financial situation today and then develop a plan of action to take you to and through retirement. I am a CERTIFIED FINANCIAL PLANNER™ professional and have extensive experience working with ministers, executive leaders, educators and other professionals.

I have earned a Master of Science with a concentration in personal financial planning, Master of Business Administration and Bachelor of Business Administration with a concentration in finance, all from Texas Tech University. I started my career in financial services in 2001 and have held various roles in customer service, small business retirement plans, compliance, supervision and wealth management. I joined GuideStone® in 2013. My wife, Marisa, and I have two children, Caleb and Avery. I enjoy reading, outdoor activities and serving as a Scoutmaster for a local troop.

I understand that as a GuideStone client you want to honor the Lord with your financial resources in the same way you serve Him with your life and ministry. It is my privilege to serve you as you serve Him.

Advisory services offered through GuideStone Advisors, an SEC Registered Investment Adviser. GuideStone Advisors is a controlled affiliate of GuideStone Financial Resources. For more information about the firm, products and services, please review the GuideStone Affiliate Form CRS (https://www.guidestone.org/-/media/Funds/files/pdf/Affiliated_Form_CRS.ashx). To learn more about our firm and investment professionals, visit FINRA's BrokerCheck (<https://brokercheck.finra.org/firm/summary/148249>)



(214) 720-4624

Gary.Coats@GuideStone.org